NOTICE OF JOINT PUBLIC HEARING

BUCKS COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY

NOTICE IS HEREBY GIVEN that the Bucks County Industrial Development Authority (the "Authority"), will hold a joint public hearing on December 17, 2025, at the offices of the Authority counsel, Begley, Carlin & Mandio, LLP, 680 Middletown Boulevard, Langhorne, PA 19047 at 9:00 a.m., prevailing time, in connection with the proposed issuance by the Authority of its tax-exempt revenue note pursuant to a plan of finance (the "Note") in the aggregate principal amount of not more than \$20,000,000.

<u>Project Owners and Users</u>: The proceeds of the Note, which will be issued as qualified 501(c)(3) bonds as defined in Section 145 of the Code, will be used to finance, refinance or reimburse costs for the benefit of RIVER CROSSING YOUNG MEN'S CHRISTIAN ASSOCIATION (the "YMCA"), a Pennsylvania non-profit corporation which is exempt from federal income tax as an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Code").

<u>Project</u>: The project to be financed with proceeds of the Note consists of the following (collectively, the "Project"): (i) design, furnishing, equipping, renovation, repair, construction, upgrades and/or expansion of the YMCA's facilities at the Project Addresses, (ii) the reimbursement or refinancing of costs and expenses incurred in connection with the Project, (iii) the payment of costs and expenses of issuance of the Note and related costs; and (iv) financing of other proper and lawful purposes.

<u>Project Addresses</u>: It is anticipated that the proceeds of the Note will be used to design, furnish, equip, renovate, repair, construct, upgrade and/or expand the YMCA's facilities at the following locations in Bucks County and Northampton County:

Address	Maximum Principal Amount Allocation in Project Location
Bucks County – Morrisville Location	\$4,564,000.00
200 N. Pennsylvania Avenue, Morrisville, Bucks County, Pennsylvania	
Bucks County – Doylestown Location	\$4,554,000.00
2500 Lower State Road, Doylestown, Bucks County, Pennsylvania	
Bucks County – Quakertown Location	\$2,954,000.00
401 Fairview Avenue, Quakertown, Bucks County, Pennsylvania	
New Street, Quakertown, Bucks County, Pennsylvania	
Rear Fairview Avenue, Quakertown, Bucks County, Pennsylvania	
403 Fairview Avenue, Quakertown, Bucks County, Pennsylvania	
Rear Fairview Street, Quakertown, Bucks County, Pennsylvania	

Address	Maximum Principal Amount Allocation in Project Location
Northampton County - Nazareth Location	\$7,928,000.00
33 S. Main Street, Nazareth, Northampton County, Pennsylvania	

Maximum Aggregate Principal Amount of Issue Requested: Not to exceed \$20,000,000.

At the public hearing, any and all persons in attendance will be afforded an opportunity to comment on the proposed Project and the issuance by the Authority of its Note. Additional information may be obtained from, and prior to the public hearing written comments may be submitted to Thomas J. Lonergan at the Authority.

The public hearing will be held by the Authority as the issuer of the Note, and on behalf of Bucks County and Northampton County, as required by the Code. This notice is published in accordance with the public notice requirements of Section 147(f) of the Code and regulations promulgated thereunder.

TAX EXEMPT OBLIGATIONS OF THE AUTHORITY ARE NOT OBLIGATIONS OF THE COMMONWEALTH OF PENNSYLVANIA, THE COUNTY OF BUCKS, THE COUNTY OF NORTHAMPTON OR OF ANY CITY, BOROUGH, TOWNSHIP OR OTHER POLITICAL SUBDIVISION OF THE COMMONWEALTH OF PENNSYLVANIA.

Additional information concerning the above may be obtained from, and any written comments should be addressed to: Thomas J. Lonergan, Bucks County Industrial Development Authority, 11 Welden Drive, Suite 100, Doylestown, Pennsylvania 18901; telephone (267) 880-6071. In accordance with the Americans with Disabilities Act of 1990, the needs of persons requesting special accommodations (hearing or visually impaired) shall be met if Mr. Lonergan is notified at least 48 hours prior to the public hearing at (267) 880-6071.

By: Bucks County Industrial Development Authority
Thomas J. Lonergan
Executive Director

Bucks County Board of Commissioners Robert Harvey, Chairman Diane Ellis-Marseglia, Vice Chairman Eugene DiGirolamo